Growth financing

	phase 1	phase 2	phase 3
Services	**Initial situation and planning** • Preparation busines plan, incl. cash-flow and mid-term plan • Determination financing needs • Company valuation • Company presentation, incl. financing needs and term sheet	**Preparation and execution** • Identification of prospective capital providers • Contacting prospective capital providers • Share company information and comments on financing needs • Receipt of financing offers • Final structuring of the financing model	**Due diligence and closing** • Preparation and coordination of the due diligence • Support drafting the agreement(s) • Negotiation agreement(s) • Signing & Closing
Results	• Detailed busines plan • Bandwidth financing needs • Well structured presentation for prospective capital providers	• List prospective capital providers • Financing offers • Clear financing structure	• Closing